

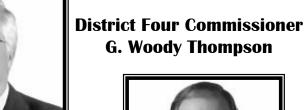
District One Commissioner Helen Goreham



**District Two Commissioner Joe L. Thompson** 



District Three Commissioner
Tim Lee







**County Manager David Hankerson** 



### Canton Road Corridor Preliminary Market Study

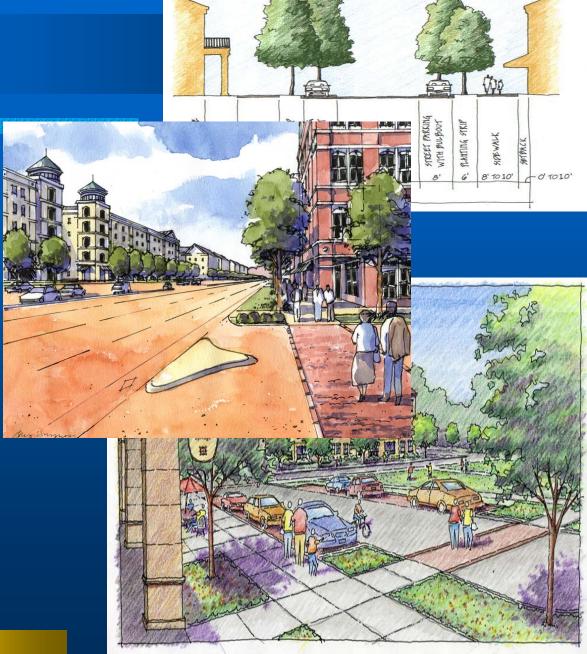
## A Gateway to Change A Commitment to Neighborhood Potential



Cobb County Community Development Agency Planning Division

#### **Overview**

- Purpose
- Background
- Study Area



#### Purpose

- Perform market evaluation of existing corridor
- Establish foundation for future policy considerations
- \* Determine potential areas for improvement
- Recommend policy initiatives
- Recognition & protection of existing communities and residents

#### Background

- Commuter highway between Cobb and Cherokee Counties
- Regional mobility/Interstate access
- Transformation from rural 2-lane to 5-lane arterial
- Diminished value as activity center destination area
- Reclassification zoning opportunities
- \* Existing zoning (mixture of classifications)
- Existing retail uses

#### Study Area



#### Socio-Economic Conditions



#### **Population Growth**

- Population increased 12.38% between 1990-2000
- Estimated Corridor population for 2003 is 36,787
- Estimated population increase of 5.8% between 2003-2008
- Male-female population ratio is 1:1
- Average age of females is 37.75; average male age is 38.8

#### Race

## 2003 Estimated Population by Single Race Classification

Race	<b>Population</b>	Percentage
White Alone	30,477	<b>82.85</b> %
Black or African American Alone	3,078	<b>8.37</b> %
<b>American Indian and Alaska Native</b>	145	0.39%
Alone		
Asian Alone	1,552	4.22%
Native Hawaiian and Other Pacific	27	0.07%
Islander Alone		
<b>Some Other Races Alone</b>	<b>783</b>	<b>2.13</b> %
Two or More Races	<b>725</b>	1.97%
Total	36,787	

#### Education

## 2003 Estimated Population by Educational Attainment

Education	<b>Population</b>	Percentage
Less than 9th grade	638	2.62%
Some High School, no diploma	1,464	6.02%
High School Graduate (or GED)	5,927	24.37%
Some College, no degree	6,767	<b>27.83</b> %
Associate Degree	1,407	<b>5.79</b> %
Bachelor's Degree	6,154	25.31%
Master's Degree	1,343	<b>5.52</b> %
Professional School Degree	369	1.52%
Doctorate Degree	247	1.02%
Total	24,317	

#### Income/Work Habits

#### 2003 Estimated Households by Household Income

Income	Population	Percentage
Less than \$15,000	501	3.82%
\$15,000 - \$24,999	<b>598</b>	4.56%
\$25,000 - \$34,999	805	6.14%
\$35,000 - \$49,999	1,618	12.33%
\$50,000 - \$74,999	3,138	23.92%
\$75,000 - \$99,999	2,572	19.61%
\$100,000 - \$149,999	2,719	20.73%
\$150,000 - \$249,999	973	7.42%
\$250,000 - \$499,999	148	1.13%
\$500,000 and more	46	0.35%
Total	13,119	

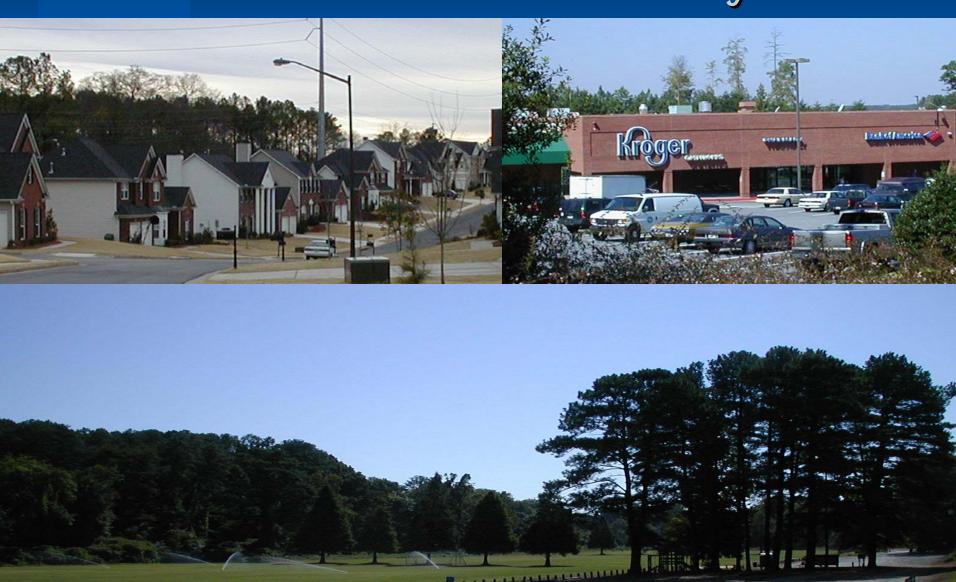
#### Income/Work Habits

- Higher household income \$93,311 average income
- Varied professional backgrounds
- Commuters prefer SOV to HOV
- 27% of residents in corridor travel 15-29 miles to work
- \* 25% of residents travel 30-44 miles to work
- \* 19% averaged a travel time of 15 minutes to work; 14% travel 45-59 minutes

#### Housing

- \*34% of the homes valued at \$100,000 to \$149,000
- \*34% of the homes valued at \$150,000 to \$199,000
- \*34% constructed between 1980-89
- 25% constructed between 1970-79

## **Current Market Analysis**



#### **Market Use Summary**

## 5-mile region

- Commercial/Retail
- Residential
- Office/Industrial
- Public
- Conservation
- Town Center RAC (intense commercial/retail/office/residential)
- Activity Centers (5 mile region) Nodal Commercial Development
  - Bells Ferry Road CAC
  - Wade Green Road/I-75
  - Canton Road/Bells Ferry Road
  - Cobb Parkway
  - Sandy Plains Road/Piedmont and Shallowford Roads
  - Roswell Road/Robinson Road
- Cherokee County
  - Hwy. 92 Overlay District

#### Retail Market Analysis

#### 306 Retail Establishments

- #1 Miscellaneous retail vendors (78)
   Antique shops, jewelry stores, florists, newsstands, pet shops, etc.
- #2 Restaurants and dining establishments

#### **\* 3,381 Employees**

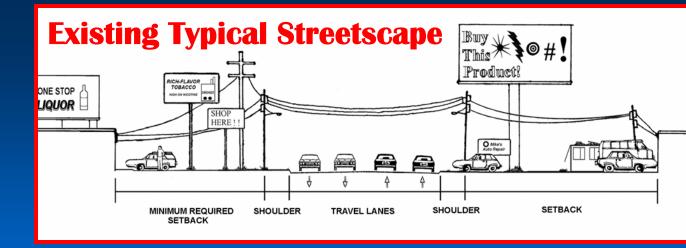
- #1 Restaurants and dining establishments (1,143)
- #2 Food stores (511)

#### \* \$429 Million Annual Sales

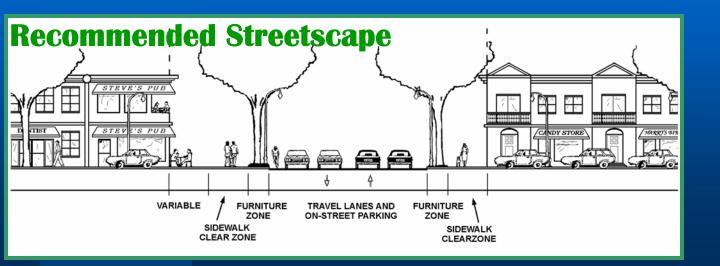
- #1 Automobile dealers/gas service stations (\$105.6 million)
- #2 Food Stores (\$82.4 million)

#### **Industry Market Analysis**

- 1,549 total business establishments
  - #1 Business services
  - #2 Construction/Special Trade
- Approximately 13,000 employees
- Approximately \$15 billion annual sales
  - #1 Wholesale Trade/Durable Goods (\$151.1 million)
  - #2 Construction/Special Trade Contractors (\$122.4 million)



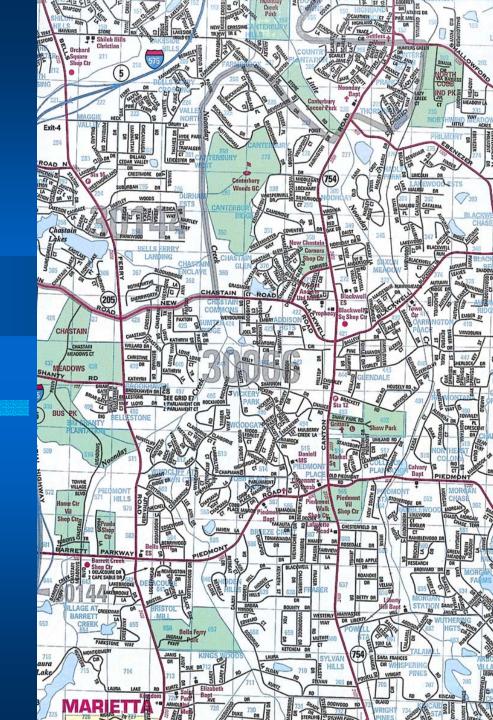
#### Transportation & Streetscape



#### **Transportation Evaluation**

- Streetscape improvements
- Access management
- Context sensitive street design
- Visualization techniques
- Roadway center median design
- Pedestrian accessibility
- Landscape improvements
- Transit-oriented design
- Ground-based monument signs
- Shared parking

#### **Land Use Analysis**

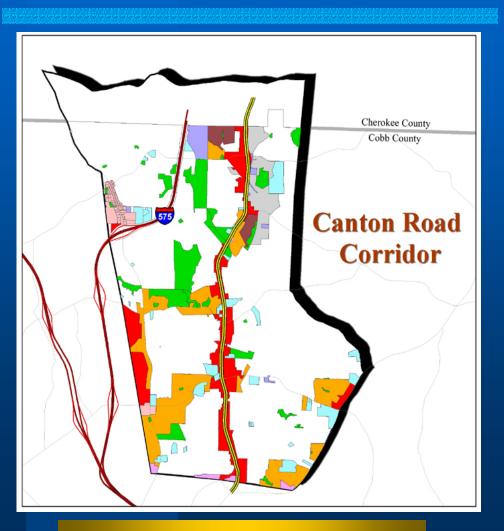


#### **Land Use Overview**

#### **Advantages**

- \* Land uses range from Heavy Industrial down to Single Family residential
- \* Considerable General Commercial (GC) zoning provides flexibility for innovative development plans
- Noonday Park and Shaw Park
- Substantial retail base
- Close proximity to Interstate system
- **❖** Gateway between northeast Cobb County and the city of Marietta

#### **Land Use Analysis - Mapping**

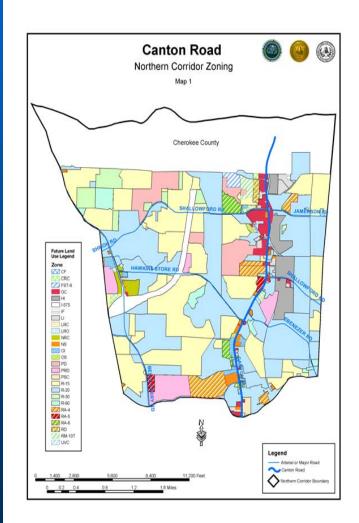


#### **Analyzed in two sections**

- ❖ Northern section: New Chastain Road / Blackwell Road north to U.S. Hwy 92 in Cherokee County
- **❖** Southern section: Boyd Road north to New Chastain Road / Blackwell Road

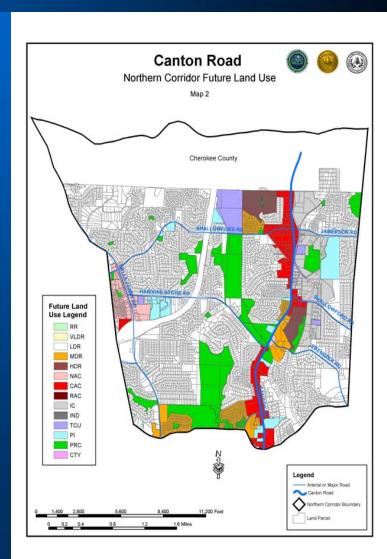
#### Northern Corridor Zoning Analysis

- **\* 87% of Northern Corridor is developed**
- **❖ 72.6%** of Residential zoning is R-20 and R-15
- Significantly higher Industrial (HI and LI) zoning and lower Commercial zoning designations
- \* 1% of land has an Office zone classification



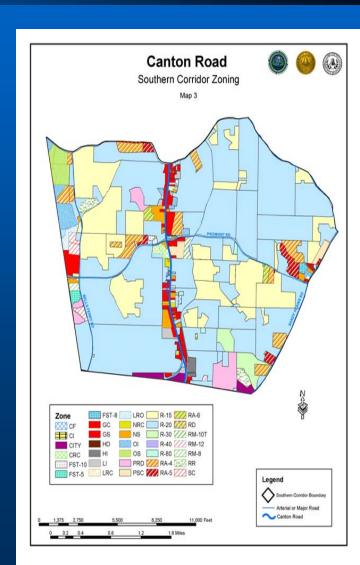
#### Northern Corridor Future Land Use Analysis

- \* 13% undeveloped land
- **\* 65% is designated Low Density Residential (LDR)**
- \* 10.6% is designated for Public/Recreation & Conservation (PRC)
- Limited commercial potential 5.2%Community Activity Center (CAC)



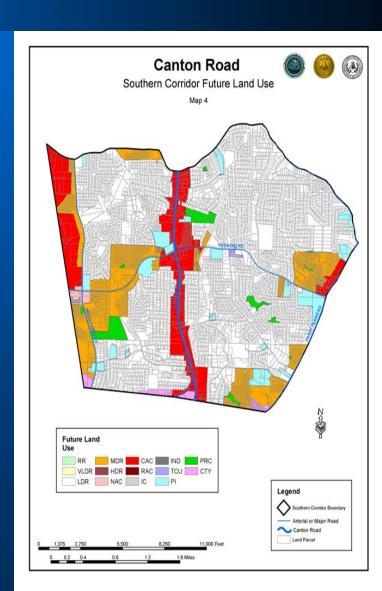
# Southern Corridor Zoning Analysis

- 91% of the land within the Southern Corridor is developed
- Dominated by Residential zoning
- More intense residential zoning categories
- **\*** Fewer industrial zones
- **♦ More commercial zones**
- 2.9% of land has an Office zone classification



#### **Southern Corridor Future Land Use Analysis**

- **❖** Largest future land use designation is Low Density Residential (LDR) at 68%
- ♦ 13.8% is Medium Density Residential (MDR)
- \* 10.5% is Community Activity Center (CAC)
- \* 11% is Neighborhood Activity Center (NAC) and Community Activity Center (CAC)
- \* 1.7% is Planned Retail Commercial (PRC)





## Recommendations



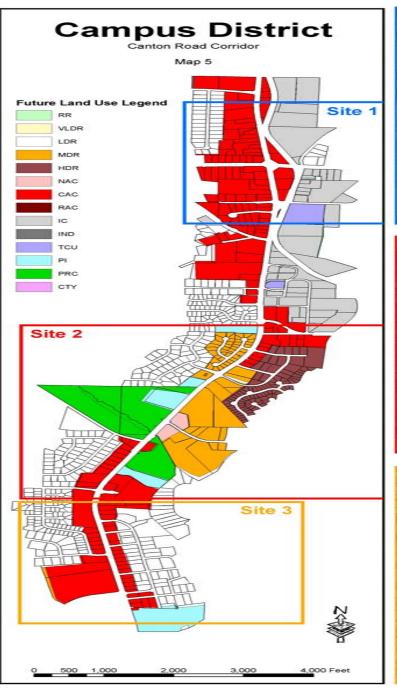
#### **Proposed Land Use Districts**

\* Campus District -- New Chastain Road / Blackwell Road to Cherokee County

\* Commerce District -Piedmont Road to New
Chastain Road /
Blackwell Road

\* Loft District - Canton Road Connector to Piedmont Road







#### Site 1

Canton Rd. & Jamerson Rd.

- Recreational Land use
- Northern Gateway into Cobb County
- Improve pedestrian accessibility
- Governmental Service Centers
- Senior Living Center
- Cultural Center
- Public Service use associated with recreation and/or education
- Satellite Campus Facility
- Professional Office





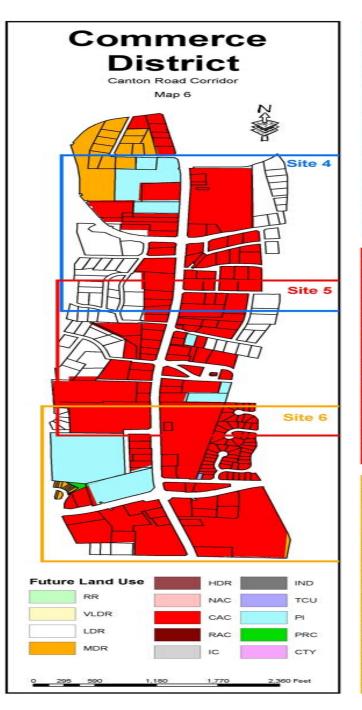
#### Site 3

South Campus District

- Transition from more intensive Commerce District
- Professional Office Use
- Canterbury Office Park as model for Professional Office
- Property
- Assemblage Interparcel connections
- Planned Village Concept

#### **Campus District**

- Gateway into Cobb County
- Transition from more intensive Commerce District
- \*Professional office and family entertainment uses
- Planned Village concepts reevaluation
- \*Extension of multi-use trails throughout Northern Corridor
- Unified/complimenting building façades (e.g. Canterbury Office Park)
- \*Recreational land use opportunities
- Land use coordination
- \*Governmental services centers, senior facilities, cultural centers and satellite campuses
- Pedestrian crossings and raised median island









#### **Commerce District**

- Medium and large-scale Commercial and Retail land uses
- Unified/complimenting building façades and architectural treatments
- Infill development (outparcel lots)
- Parking lot landscaping and streetscape
- \* Pedestrian circulation improvements
- **Vehicular utilization limits**
- **❖Two and three-story retail shops**
- Pedestrian bridge (Piedmont Village/Piedmont Walk)
- Higher retail quality
- **♦•Inter parcel road connections**
- Pocket parks
- Live, Shop, Play community

#### **Loft District** Canton Road Corridor Map 7 Site 7 Site 8 Site 9 **Future Land Use** HDR IND RR TCU NAC VLDR CAC PI LDR PRC RAC MDR CTY 2,480 Feet







#### Site 9

Canton Rd. & Canton Rd. Conn.

- Transition from City of Marietta's Historic District
- Establish modern-day land use development with historical architectural design
- Ability to compete with existing land uses
- More intensive residential land uses
- Pedestrian oriented focus
- Increase buffers from existing residential communities
- Linear/pocket parks
- Entertain mixed use scenario
- Establish effective transportation grid system

#### **Loft District**

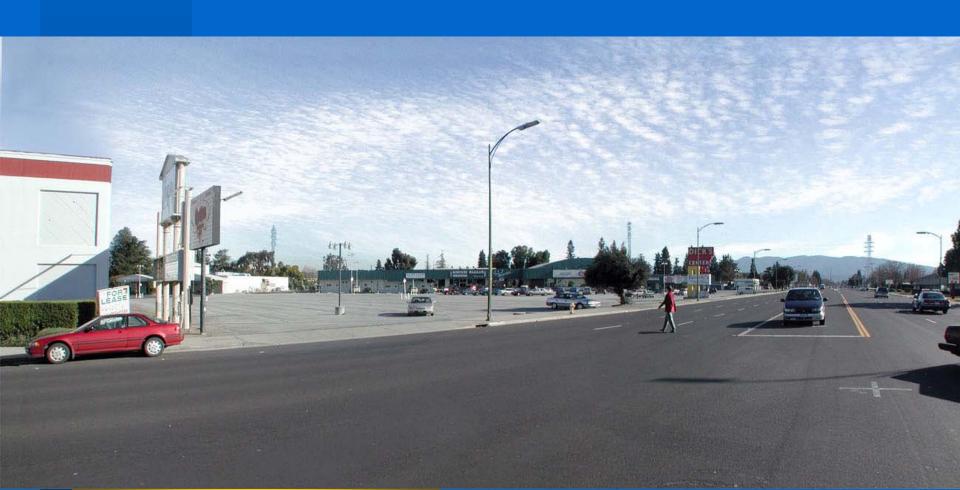
- \* Transition from City of Marietta's Historic Area
- \* Historical architectural designs & façades
- Mixed-use development pattern
- Grid transportation system of streets
- High Density Residential communities
- Pedestrian-oriented focus
- \* Buffers from existing residential communities
- Linear/pocket parks











#### **Cobb County Contacts**

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# COBB COUNTY



Canton Road Corridor Market Study